**INTEREST RATES MARKET NOTICE**

**Date: 8 March 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LIMITED –“TH13A9;T13A10;T13A11;T13A12;TH13B3;TH13C3;TH13D3”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LIMITED** on Interest Rate Market with effect from 10 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13A9

**Nominal Issued** R 115,000,000.00

**Issue Price** 100%

**Coupon** 8.250% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 125 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000133901

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A9%20Pricing%20Supplement%2020160310.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13A9%20Pricing%20Supplement%2020160310.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** T13A10

**Nominal Issued** R 295,000,000.00

**Issue Price** 100%

**Coupon** 8.600% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000133919

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A10%20Pricing%20Supplement%2020160310.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A10%20Pricing%20Supplement%2020160310.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** T13A11

**Nominal Issued** R 171,000,000.00

**Issue Price** 100%

**Coupon** 8.970% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 197 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000133927

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A11%20Pricing%20Supplement%2020160310.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A11%20Pricing%20Supplement%2020160310.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** T13A12

**Nominal Issued** R 67,000,000.00

**Issue Price** 100%

**Coupon** 10.43% up until the Step Up Date and then 3 Month JIBAR plus … bps thereafter

**Coupon Rate Indicator** Fixed up until the Step Up Date and then Floating thereafter

**Trade Type** Yield up until the Step Up Date and then Price thereafter

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 August up until the Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until the Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter **Last Day to Register** By 17:00 on16 February, 16 August up until the Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000133935

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A12%20Pricing%20Supplement%2020160310.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A12%20Pricing%20Supplement%2020160310.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13B3

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 9.50% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000133943

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B3%20Pricing%20Supplement%2020160310.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B3%20Pricing%20Supplement%2020160310.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13C3

**Nominal Issued** R 28,000,000.00

**Issue Price** 100%

**Coupon** 10.00% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 3000 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000133950

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C3%20Pricing%20Suppment%2020160310.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C3%20Pricing%20Suppment%2020160310.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH13D3

**Nominal Issued** R 17,000,000.00

**Issue Price** 100%

**Coupon** 13.50% (3 Month JIBAR as at 03 Mar 2016 of 7.000% plus 650 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 21 May 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000133968

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D3%20Pricing%20Supplement%2020160310.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D3%20Pricing%20Supplement%2020160310.PDF)

The notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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